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Overview:

Valley Ventures III, L.P. is an institutionally funded venture capital partnership with \$74 million under management in two active partnerships. The general partner is a team of experienced venture capitalists dedicated to the achievement of superior investment returns by investing in and assisting emerging growth companies in the greater Southwest. In addition to providing capital to growing companies (up to \$4.5 million per company), Valley Ventures assists management in strategic planning, management development, accessing key industry experts and advising on capital formation events. Valley Ventures has offices in Phoenix, Tucson and Albuquerque, New Mexico.

The Fund presently has investments in six Arizona companies: High-Throughput Genomics (a Tucson-based biotechnology company), Regenesys Biomedical (a Scottsdale-based biotechnology company), CellzDirect (a Tucson-based biotechnology company), SiVerion (a Chandler-based software/semiconductor company), Andigilog (a Chandler-based analog and mixed signal design engineering service company) and AmpliMed (a Tucson-based oncology drug development company).

Other Fund-related medical investments include: Alliance Medical (a Tempe-based reprocessor of surgical devices) and Vital Therapies (a San Diego-based therapeutic liver assist device company.) OrthoLogi, a Tempe-based public orthopedic drug development company, was originated in a predecessor Valley fund.

Valley's life science strategy focuses on investment to finance human clinical trials in proprietary products in drug, device and diagnostics.